

MARKET ROUNDUP

19 June, 2025



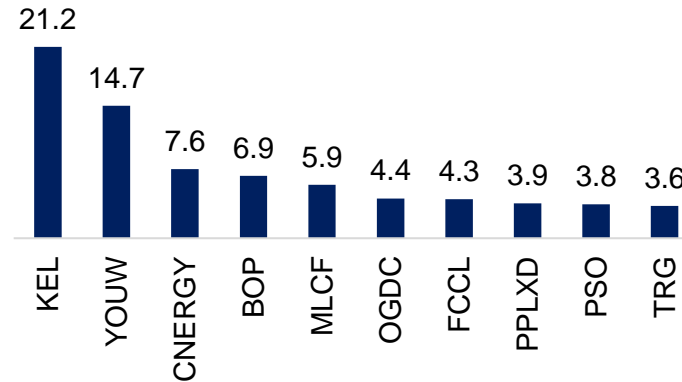
KSE-100 closes at 120,003 down 463 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
120,003 -0.38%	74,892 -0.59%	36,442 -0.18%	176,794 -0.61%

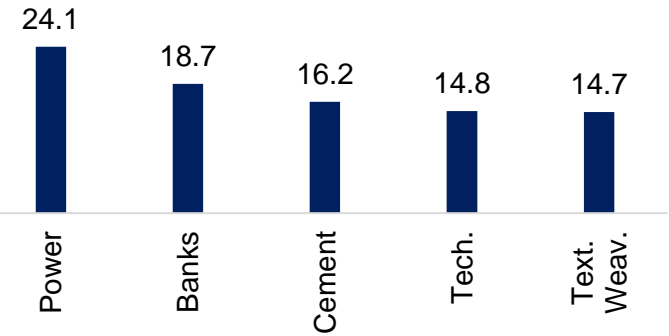
- The equity market opened on a strong note but was unable to maintain gains at higher levels. The KSE-100 Index moved within a defined range, hitting an intraday low of 119,770 and a high of 121,745, before closing at 120,003—down by 463 points. Overall trading activity remained subdued, with 131.9 million shares traded and a total value of PKR 11.5 billion.
- The decline in the index was primarily driven by a few heavyweight stocks, including PKGP (-10%, -110 points), EFERT (-1.7%, -64 points), ENGROH (-0.9%, -50 points), LUCK (-0.9%, -47 points), and MARI (-0.8%, -40 points). In terms of volumes, KEL and YOUW led the board, with 21.2 million and 14.7 million shares changing hands, respectively.
- Profit-taking was observed across most major sectors, although selective buying interest surfaced in Banks and OMCs.
- Despite ongoing market uncertainty, some accumulation was noted at lower levels. While short-term volatility may continue, the broader market outlook remains positive. Investors are encouraged to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and robust growth potential.

Sales Desk
Alpha Capital

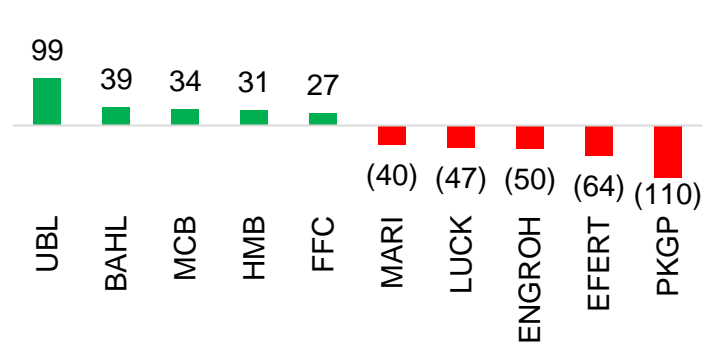
Most Active Stocks (Vol. mn shares)



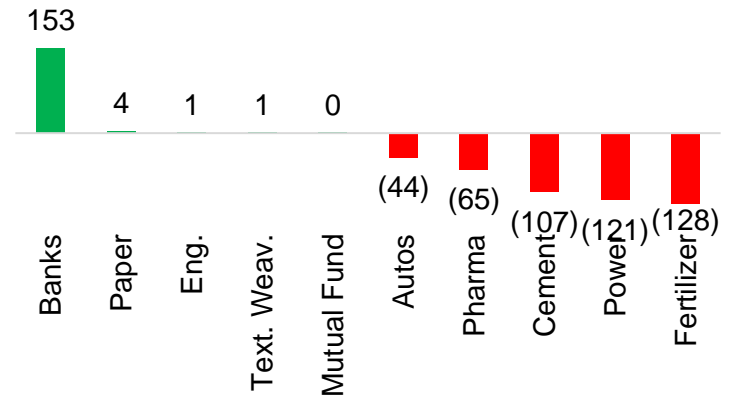
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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